

# **5G** Further Faster

A 5G spectrum initiative at 3.6-3.8 GHz in support of the Government's proposed "market expansion" model



# **Supporting Partners**

**5G RuralFirst Challenge Networks PTY Dense Air Federated Wireless FMS Solutions** Google Nominet **Rivada Networks TalkTalk** WHP Telecoms Ltd **Wireless Infrastructure Group** 

www.theiet.org/5Gff

### **PURPOSE**

The 5G Further, Faster is an innovation common interest group brought together by the IET Communications Policy Panel to support the government's proposal for the 5G Market Expansion Model and the release of spectrum in the 3.6 GHz band to enable the UK to be in the lead in supporting all the anticipated 5G use cases nationwide with greater coverage (further) and higher data speeds (faster)

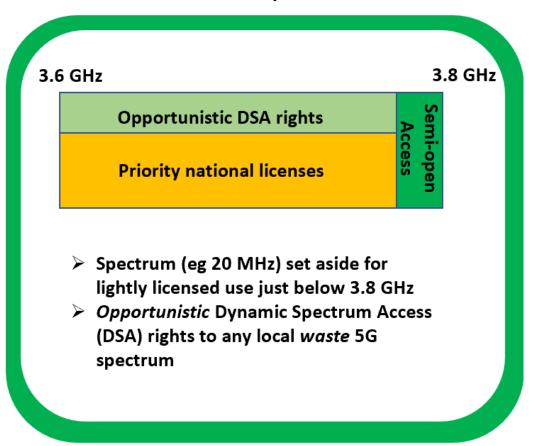
The IET's intention is to allow entities collectively to deliver a more comprehensive evidence-base to Ofcom, government and legislators than any single entity could do on its own.

Currently the UK is trying to roll out 5G *in a 4G regulatory framework* - the Government's Future Telecommunications Infrastructure Report (FTIR) has proposed a <u>5G Market Expansion Model</u>:

**DCMS 5G Market Expansion Competition Model** 

5G Spectrum model to support the DCMS Market Expansion Model

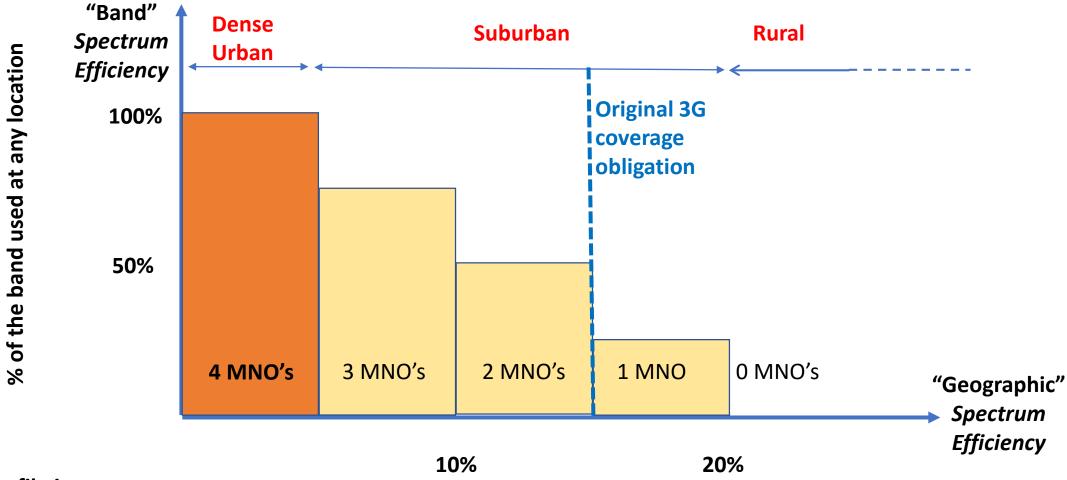
**Market Expansion Zone** (eg rural Britain, inside screened buildings) Viable MNO coverage limit @3.6 GHz **Normal MNO** competitive market Zone Mobile neutral hosts ❖ 5G tails on fibre AltNets Self provision



Note: 20 MHz is a working assumption.

No value is mentioned in the FTIR report

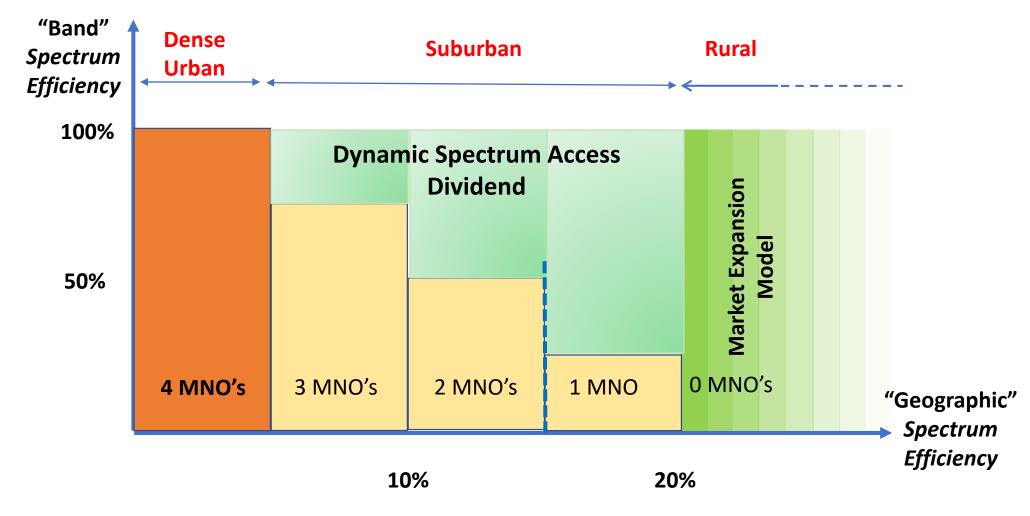
It is very likely that a large 5G rural and indoor 5G coverage deficit will emerge in a band as high as 3.6 GHz from a commercial deployment that will be largely capacity driven (ie no national coverage obligation)



NOTE: Profile is purely illustrative

% of the UK landmass that is covered

## The FTIR Market Expansion Model addresses this deficit...



...almost two 5G infrastructures ... for the price of one

### WHITE PAPERS IN SUPPORT OF THE 5G FURTHER FASTER (5G FF) INITIATIVE

- Rural first a new spectrum model to drive modernisation of the rural economy
- Google UK co-ordinated shared spectrum and small cells
- Nominet 5G spectrum sharing
- •Rivada Networks techologies relevant to the UK 5G network
- •Wireless Infrastructure Group it's time to try something different
- •WHP Telecoms an infrastructure service provider's perspective
- Dense Air next generation private mobile networks for industry 4.0
- •FMS Solutions FMS experience with the DECT guard-band licence

### What about the interest of the MNO?

- The MNOs will play a crucial role in building most of the national 5G infrastructure
- They may be concerned over the idea of the 20 MHz set-aside at 3.6 GHz as there would be less spectrum at the next auction, making it harder for them to secure efficient 5G wide radio channels.
- Views are mixed on opportunistic dynamic spectrum access to unused spectrum as MNOs benefit in being able to cut their cost of boosting 5G capacity and speeds in lower density areas.
- It is the role of Ofcom to arbitrate between competing demands, taking into account the strategic direction set by the Government.

# The 5G FF proposition ticks a number of boxes:

Attribute to be enhanced	Result of 5G FF
Coverage	YES
Infrastructure Performance	YES
Spectrum Efficiency	YES
Competition	YES
Innovation	YES
UK leadership in 5G	YES

We think that this proposal is simple to implement and the time is now